

DEATH INSURANCE BENEFICIARY DESIGNATION FORM

CONFIDENTIAL

KLESIA Pro



This form only needs to be completed by the insurance holder in the event the holder wants to designate a different beneficiary (or several) from the one (s) mentioned within the contractual provisions of the high risk provident scheme subscribed in the holder's name by his employer.

Contractual provisions are summarized on the back of the present form.

If you want to change the designated beneficiary, or several, please fill in this form.

You should explicitly designate your beneficiary by completing this form and sending it dated and signed to the address provided below. Your beneficiary can also be designated by a private, authenticated deed.

Your designation becomes final if it is accepted in writing by the beneficiary.

If you have submitted this form before, the present document will replace it.

IMPORTANT

In the event of death, your beneficiary can choose one of the three options provided. Your designated beneficiary may profit from either:

- contractual attribution,
- or from the particular designation you will have decided.

Your beneficiary (or several) can activate the option deemed as the most appropriate.

COMPLETION BY HOLDER

Name and surname: _____

Maiden name (married women only): _____

Born date Place of birth _____

Social Security n°:

Address: _____

Post code Town _____

Family situation: single Married Widow Divorced Separated Civil union common-law

Name and address of present employer: _____

Employer's SIREN number (mandatory): (employer's SIREN number figures on your pay slip)

I, the undersigned, designate the following person(s) as beneficiary(s) of the collective death insurance subscribed by my present employer:

DONE IN _____

DATE

Signature, preceded by «read and approved»

RECOMMENDATIONS

We draw your attention to the fact that person(s) expressly designated on the present form will benefit from the provisions of death insurance.

Consequently, it is necessary to precisely identify the person(s) concerned by indicating their name, surname, date and place of birth, family relation or name and address in the case of an institutional beneficiary.

We recommend to designate several successive beneficiaries « by default »: (Mr. X, if not, Mrs. Y, if not, ...).

In the case of a single designated beneficiary dying before the policy holder, the capital will be distributed according to contractual order.

If you wish to indicate several beneficiaries, you need to indicate the percentage of attribution for each of them (Mr. X at 60 %, Mrs. Y at 40 %) or indicate « equal parts ».

In the case of a change in family situation (marriage, separation, divorce, cohabitation, birth of a child), it is necessary to update your designation. The most recent act cancels any previous designation.

Please call + 33 1 56 06 26 40 should you need any further information.

WHERE TO SEND THIS FORM

For any further information, you can contact KLESIA Prévoyance on 01 56 06 26 40

This document should be returned to KLESIA Prévoyance - TSA 20202 69307 LYON CEDEX 07

Please note that no provisions are made for acknowledgement of receipt (registered post slip is the sole proof of transmission).

SUMMARY OF CONTRACTUAL PROVISIONS

In the case of absence of a designated beneficiary (or several), the following KLESIA contract beneficiary delegations will apply:

- Surviving, non-legally separated partner. Partner being a married person or a person linked to the employee by a civil union;;
- Surviving partner. Partner being a person who satisfies the following criteria:
 - Living in the same household as the participant,
 - Not linked by marital or civil union ties,
 - The Participant being equally free of any marital or civil union ties.
 - Partnership of at least two concurrent years that can be justified by legally acceptable documents (this does not apply if a child is born to the couple);
- By default, employee's children, living or represented, in equal parts;
- By default, employee's ascendants in equal parts;
- By default, employee's legal heirs.

In the event the designated beneficiary (or several) should die before the policy holder, the amount due will be attributed according to contractual order detailed above.

However, if you want to designate another beneficiary, you can modify your initial decision anytime by completing the present form and sending the signed document to KLESIA.

If you want to alter the previous designation, this document should be sent to the address specified on the front page.

Please note that in the case you nominate a particular beneficiary (or several) and your intended beneficiary (or several) agree to the request, it is impossible to subsequently modify the beneficiary clause without their written agreement.

Furthermore, please note that bank loans can be guaranteed by death cover equity of the new provident fund, subject to the bank's agreement. This type of operation requires a specific approach: the form to be filled is available on the www.klesia-schneider-electric-prevoyance.fr website.

In accordance with the amended law n°78-17 of 6 January 1978 and the General Data Protection Regulation (n°2016/679 of 27 April 2016), the information transmitted via this form is intended for KLESIA Prévoyance in its capacity as data controller (KLESIA Prévoyance - 4 rue Georges Picquart - 75017 Paris). KLESIA Prévoyance undertakes to collect only data that is adequate, relevant and strictly necessary for the purpose of the processing carried out. The data is collected within the framework of our contractual relationship for the purposes of taking out, managing and executing your insurance contract, searching for policyholders of life insurance contracts who have died, as well as processing requests from beneficiaries of life insurance contracts through AGIRA. Data is also collected for the purpose of managing requests related to the exercise of your rights, the execution of legal, regulatory and administrative provisions in force, as well as for the purpose of combating fraud, money laundering and the financing of terrorism. The recipients of personal data are the only persons authorised within KLESIA Prévoyance to process them. The data may be transmitted to the entities of the KLESIA Social Protection Group, as well as to its possible reinsurers, insurance intermediaries, service providers, management delegates, partners and subcontractors. These recipients are located within the European Union. However, if a transfer of data is envisaged to a country which does not have an adequate level of protection, we will inform you of the guarantees put in place in accordance with the regulations in force. The data is kept during the contractual relationship, then until the end of the legal limitation periods. You have the right to lodge a complaint with the competent supervisory authority as well as a right of access, rectification, deletion, limitation, portability and opposition on legitimate grounds to personal data concerning you. To exercise these rights, please make your request to our Data Protection Officer: KLESIA - Service INFO CNIL - CS 30027 - 93108 Montreuil Cedex or by e-mail to the following address: info.cnil@klesia.fr.